

Add Un-Barcoded Items

Process Overview

When Items come without a suitable barcode already in place, or if you do not use unique barcodes on your Items (non-copy-specific), the Items should be received into KLAS using the Batch Add Items function.

- 1. FIND (CTRL-F) the Title and set the **Volume Count** on the **Title-Bib** tab (ALT-1).
- 2. If this is the first copy of the Title, add a Holding on the **Holding** tab (ALT-6).
- 3. From the Functions menu, select BATCH ADD ITEMS. Enter the KLAS ID and Quantity, then ADD ITEMS.

Set Volume Count

- 1. In the **Catalog** module, FIND (CTRL-F) the Title you want to add Items for.
- 2. Check that the **# Volumes** and **Copies Identical** checkbox on the Title-Bib tab (ALT-1) are set as desired.

Add a Holding

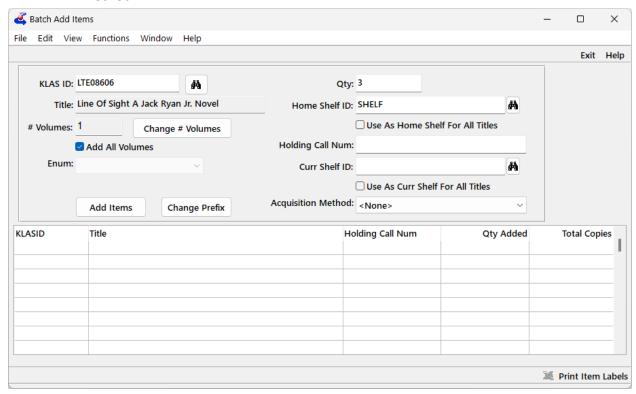
The first time you add inventory for a Title, you will need to add at least one Holding for that copy to go into. The Holding and Shelf determine the Item's Circulation Policy.

- On the Holdings tab (ALT-6), add a new Holding using the ADD RECORD button (CTRL-N).
- 2. The **Branch** will default to your log-in library.
- Enter the default Shelf. This will usually be "Shelf," but you may have a different shelf to
 use for local titles or items with a custom loan policy (such as "Cartridge" for duplication
 cartridges).
- 4. If desired, set a specific **Loan Code**. If none is selected, the default circulation policies for the title's Library, Shelf, and Medium will be used.
- Save the new holding. (CTRL-s)



Add Items

- 1. From the Functions menu, select BATCH ADD ITEMS.
- 2. The Batch Add Items screen will open. Enter the **KLAS ID** or use the LOOKUP button to select it. Once you TAB or click into another field, the **Title** will be displayed.
 - Confirm that you are adding Copies to the correct Title.
 - If you are adding a partial copy, un-mark the Add All Volumes checkbox and select the Enumeration to add. Otherwise, leave this box marked.
 - Enter the Quantity of copies to add for this Title.
 - If needed, update the Home Shelf, set a Temp Shelf, and/or select the Acquisition Method.



- 3. Once all fields are set appropriately, use the ADD ITEMS button.
 - All Items and Copies will be assigned Barcodes automatically, added to the Catalog record, and will be Available for circulation right away.
- 4. If desired, use PRINT ITEM LABELS from the toolbar or the Function menu to print the barcode labels.
 - Set the Label Type to Item Labels, Barcode Labels, or Consumable Labels as appropriate.
 - Select the Stock Name and Printer. If a new Stock type is needed, contact Customer Support.
 - Use the PRINT button.